

January 25, 2021

For Immediate Release

Real Estate Investment Trust Securities Issuer
Star Asia Investment Corporation
Representative: Atsushi Kato, Executive Officer
(Code: 3468)

Asset Management Company
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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Star Asia Investment Corporation (“SAR”) announces that today it filed a shelf registration statement for the investment corporation bonds. Details are provided as follows.

1. Overview of the Filed Shelf Registration Statement
 - (1) Scheduled Amount to be Issued : 100 billion
 - (2) Subject of Shelf Registration : Investment corporation bonds (excluding short-term investment corporation bonds)
 - (3) Shelf Registration Statement Submission Date : January 25, 2021
 - (4) Scheduled Issuance Period of the Bond : 2 years from the effective date of shelf registration statement (From February 2, 2021 to February 1, 2023)
 - (5) Use of Funds : Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, including subsequent amendments)), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance and working capital, etc.

* SAR HP URL: <http://starasia-reit.com/en/>

This is an English translation of the announcement in Japanese dated January 25, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.