

May 30, 2019

To All Concerned Parties

REIT Securities Issuer
Sakura Sogo REIT Investment Corporation
3-8-11 Kudan Minami, Chiyoda-ku, Tokyo
Makoto Muranaka
Executive Director
(Securities Code 3473)

Asset Management Company
Sakura Real Estate Funds Management, Inc.
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Notice Concerning Determination of Interest Rate

Sakura Sogo REIT Investment Corporation (hereinafter the “Investment Corporation”) announces its fixed interest rate of the loan announced in “Notice Concerning Borrowing” on May 24, 2019 has now been determined as follows:

Classification	Lender	Borrowing amount (billion yen)	Interest rate	Date of borrowing	Repayment date	Method of repayment	Security
Long term	A syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation as an arranger	1.6	0.76853%	June 3, 2019	May 31, 2022	Bullet repayment at maturity	Unsecured and unguaranteed

Sakura Sogo REIT Investment Corporation website address: <http://sakurasogoreit.com/en/>